GENERAL MOTORS CUSTOMER EXPERIENCE RESPONSE TO COVID-19

Travis Hester, Vice President Customer Experience







SHOP. CLICK. DRIVE.

GENERAL MOTORS

AGENDA

GM Customer Experience Overview

COVID Response

- '5K in 10 Days'
- GM Cares
- Digital Transformation

Looking Forward Virtual Q&A

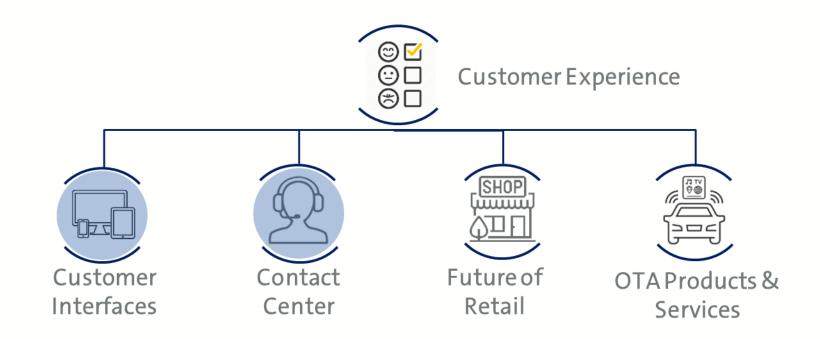
GENERAL MOTORS CUSTOMER EXPERIENCE TRANSFORMATION



Travis Hester, Global VP CX

- ✓ 25 years at GM
- ✓ Global Leadership Experience

 USA / CA / EU / China / Korea / AUS
- ✓ **Cross-Functional Expertise**Engineering / Design / Manufacturing /
 Purchasing / Finance / Sales & Marketing



General Motors is embarking on a **significant CX transformation**

- Revolutionize traditional customer experiences
- Innovate new automotive specific customer experiences

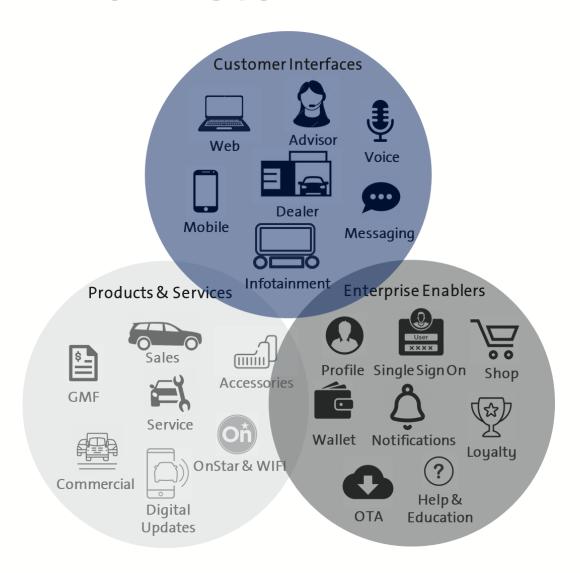
CUSTOMER EXPERIENCE ORGANIZATIONAL SCOPE

Scope supports CX transformation & innovation

- Customer Interfaces
- Enterprise Enablers
- Products & Services

Over 500 dedicated CX employees

- Program Management
- User Experience / User Interface
- Program Executional Management
- Contact Center Operations



UNCERTIANTY TO REALITY

CX COVID-19 Timeline

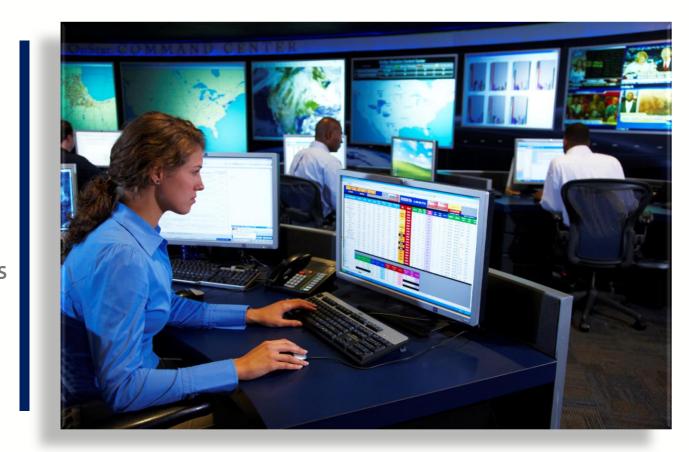
- January 23rd Wuhan, China Quarantine
- February 2nd Global Air Travel Restricted
- March 9th Italy Nationwide Lockdown
- March 13th U.S. declares National Emergency
- March 19th Begins U.S. State by State Stay at Home Orders



CONTACT CENTER – 5K IN 10 DAYS

March 1st 2020

- 200 advisors were capable of working remote
- COVID pandemic become more imminent
- Pivot to protect safety & wellness of our advisors



OnStar Command Center

CONTACT CENTER – 5K IN 10 DAYS



March 13th - 23rd 2020

- Acquired 5k new laptops
- Transformed capabilities to support virtual
- Completed transformation within 10 days

GM Contact Center Footprint

CONTACT CENTER – 5K IN 10 DAYS

Today

- Continue to innovate and improve tools & procedures
- Human-to-human connections created
- Proud to support our customers in a time of need



PANDEMIC RESPONSE – GM CARES

- PPE & ventilator shortages across the U.S.
- Remote school & work increasing connectivity
- Tremendous uncertainty for our dealers



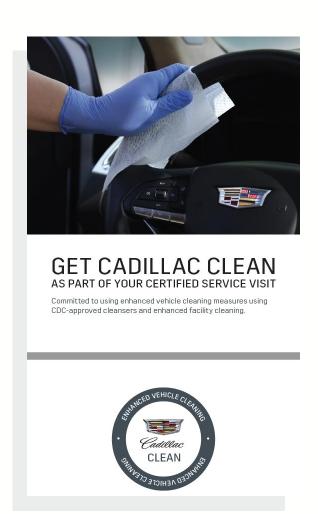
PANDEMIC RESPONSE - GM CARES



Personal Protective Equipment (PPE)
Ventilator Production



OnStar Connectivity - WIFI Data
OnStar Safety & Security - Crisis Assist



GM Clean Program
Dealer Safety Playbook

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GENERAL MOTORS

GM CONFIDENTIAL

DIGITAL TRANSFORMATION



By the end of April:

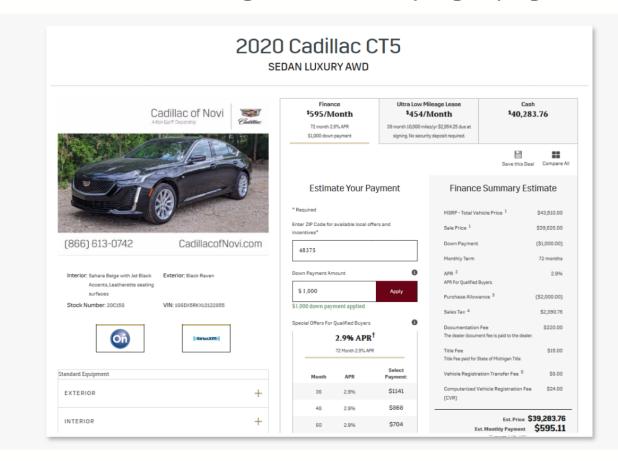
- 64% of shoppers were less likely to visit the dealership
- 34% of shoppers were planning on delaying leasing or purchasing
- 62% were more likely to complete purchase process steps online



DIGITAL TRANSFORMATION



- Shop Click Drive tool launched in 2013, but acted primarily as a sales lead generation tool
- Significant transformation was needed to move to a fully transactional tool
- Around the clock effort by GM team to rapidly deploy new features





Real time credit approval



Test drive on your time



Online trade-in appraisal



Negotiate Online (coming soon)



...and may more

DIGITAL TRANSFORMATION



- # of GM Dealers Enrolled
 Up 22% from pre-COVID volume
- Shop Click Drive Traffic
 Up 170% from pre-COVID volume
- New Vehicle Leads Have
 Up 350% from pre-COVID volume

