Welcome to CustomerCONNECT Keynote



## The Future of VoC is Coming Fast. Ready?



**FEATURED SPEAKER** 

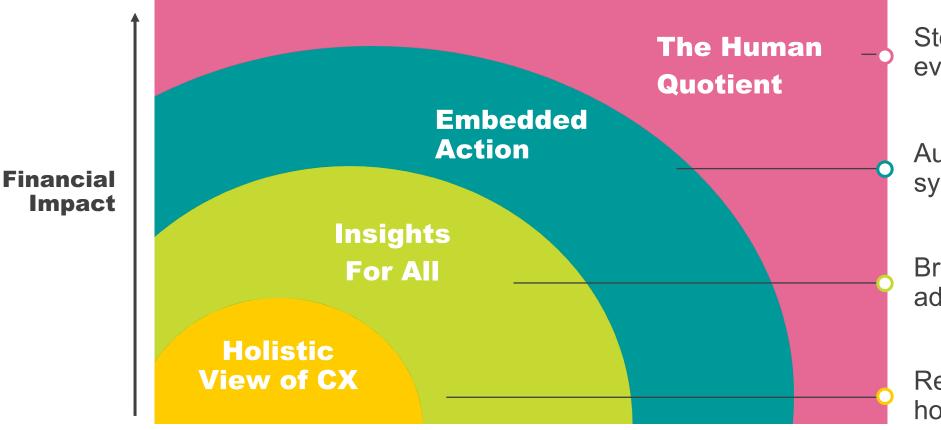
Jackie Potts

Director of VoC Strategy

CONCENTRIX

# "Nothing happens until something moves."

## **The 4 Horizons of Evolution**



Stop trying to do everything yourself

Automate and systematize action

Broaden appeal, adoption and usage

Re-think when, where and how signals are captured

**Longevity of Impact** 



CX Growth Framework

### **Business Practice Blueprint**

Holistic View of CX	Insights for All	Embedded Action	The Human Quotient
Capture a full view of CX	6 Humanize feedback	Apply employee perspectives	Build cross-functional accountability
2 Modernize surveys	Distribute feedback in live-time	12 Communicate the CX mission	Lead from the top-down
B Align on key metrics	Unstructured insights for all	<b>13</b> Integrate CX into employee lifecycle	Focus on root causes and actions
Centralize sample management	Provide longitudinal views of CX	Orchestrate via closed loop	Prioritize recommendations
Integrate additional data sources	Adopt a single system of truth	<b>15</b> Drive collaborative action planning	20 Track, quantify and socialize success

CONCENTRIX CX Growth Framework

### **Business Practice Blueprint**

	Holistic View of CX		Insights for All	Embedded Action	The Human Quotient
1	Capture a full view of CX	6			
2	Modernize surveys	7			
3		8	Unstructured insights for all		

#### Capture a full view but apply some logic

VOC isn't a survey-only exercise.

V voc

Kelly sends a **tweet**, polling her network for auto insurance recommendations. 3 out of 5 friends **recommend ABC Insurance**  .----

She goes to **ABCInsurance.com** for a quote and quickly gets overwhelmed with the online application. She leaves feedback in the online **feedback tab**  Kelly **calls** and reaches the **IVR**. She gets frustrated with how long it's taking to get to a rep. Right before she hangs up, a rep answers The **rep** carefully listens to Kelly, offers to help her complete the application. Kelly **expresses her appreciation**  Kelly takes a **survey** about her **call experience**. She mentions not yet receiving a welcome kit

Post-survey, Kelly gets a **text** welcoming her to the ABC Insurance family with links to activate her online profile

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#### Goodbye surveys? Not so fast.

#### Reason #1

Social desirability, self-monitoring

#### Reason #2

Conversation doesn't reveal expectations

#### Reason #3

Attitude-behavior inconsistency effects

#### **Reason #4**

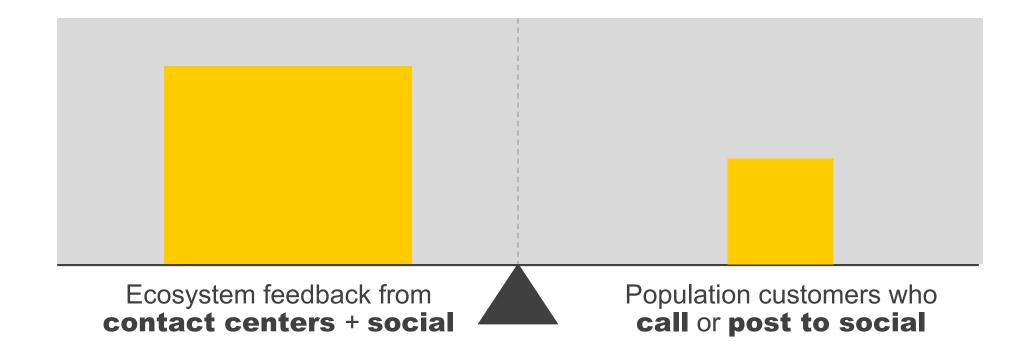
No one blurts out what they really want

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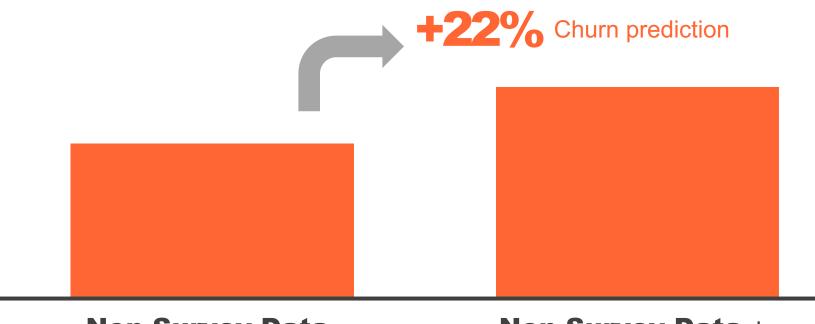
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#### **Balance your feedback sources to business reality.**



#### Don't buy into extremes. You need both.



Non-Survey Data Only Non-Survey Data + Surveys

# **Modernize Surveys**

more personal, less structured

#### First, get customers to engage.



# Make it a conversation.



#### Meet CASSI



I'm CASSI, your virtual feedback moderator. How was your visit?

•

I'm sorry to hear that! Tell me what went wrong.

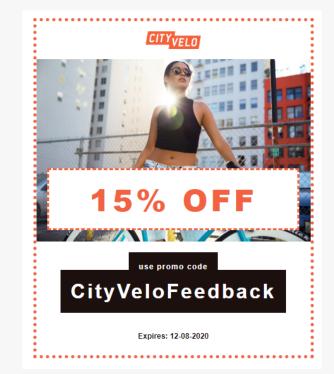
> The store was fine, but your prices were high. I'd like to buy some additional equipment, but you're too expensive.



# Use the survey to orchestrate.

We want you to have the new equipment.

Enjoy 15% off on us.





## **Unstructured insights for all**

reporting isn't enough

# Reports are cool, stories are better.

#### Additional Comments About Issue



I called to pay a premium and it to to a live agent. And then when I was someone, he didn't know what he wa to send my call to someone else. It w

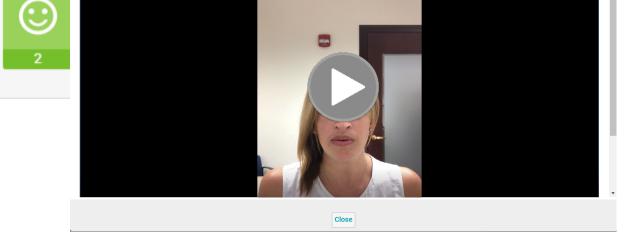
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I'd really like it if my agent could reach out of renewal just to check in and see how things an would be a great opportunity to catch up and see if the any ways to improve the coverage that I have. ""

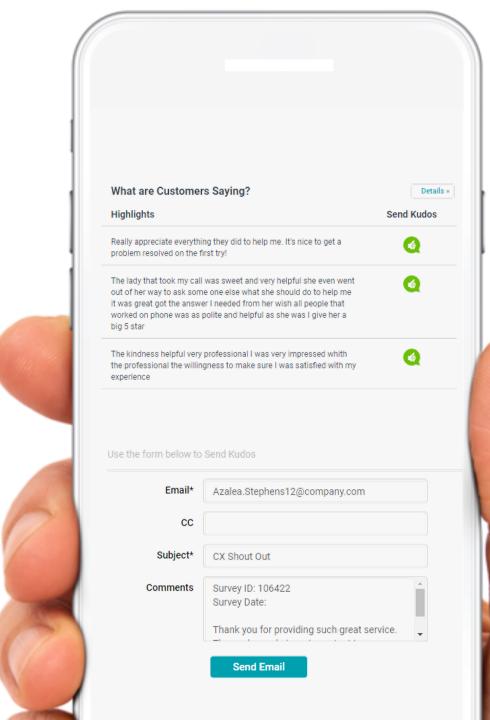
■ 107872 4/21/2020 Inagement Dashboard Average lift in employee performance when reports are supplemented with stories.

7 pts





# Recognize and reward.



#### Find, alert and fix.

		Ser	nd Notice
		one in the Mainville office. I don't want to y issue. I want to talk to the local people	•
triggering alerts on "escalation" keywords	is was 2 weeks Jays later the first	the \$50 that my daughter sent to me s before I got it. She had to resend it & t \$50 came back to her. But the first time it thru. With in a half hour. ?? Sincerely	
Notes	& Documentation		* Required
	Alert Disposition Status	In Progress - First attempt to contact customer           New         Pending         Closed	
	Primary Root Cause	Billing	*
5	Secondary Root Cause	Online Account	-
		<ul> <li>Apology ONLY</li> <li>Corrected Order</li> <li>Explained Policy</li> <li>Processed Return/Replacement</li> <li>Answered Question</li> <li>Provided a discount/promo code</li> <li>Refunded</li> <li>Sent product catalog</li> </ul>	

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## **Thank you!**

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# Customer*CONNECT* Listen. Evaluate. Improve.

Thank you for attending this session. This event will be available for on-demand replay.

